UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UBS REAL ESTATE SECURITIES, INC.,

Plaintiff,

-against-

COUNTRY TRUST MORTGAGE BANKERS CORP.,

DOCUMENT PLED PATE FILED BATE FILED: 3/12/08

Page 1 of 2

ORDER TO SHOW CAUSE

07 Civ. 3700 (SAS)

SHIRA A. SCHEINDLIN, U.S.D.J.:

Defendant County Trust Mortgage Bankers Corp. ("County Trust") is ordered to show cause as to why the Court should not enter an Order granting plaintiff UBS Real Estate Securities, Inc. damages in an amount to be determined at a hearing before the Court. Country Trust must show cause by March 19, 2008.

SO ORDERED:

Shira A. Scheindlin

U.S.D.J.

Dated: New York, New York

March 12, 2008

- Appearances -

For Plaintiff:

Joel M. Miller, Esq. Charles R. Jacob, III, Esq. Jeremy M. Sher, Esq. Miller & Wrubel, P.C. 250 Park Avenue New York, NY 10177 (212) 336-3500 Fax: (212) 336-3555

For Defendant:

Jay B. Itkowitz, Esq. Itkowitz & Harwood 305 Broadway, 7th Floor New York, NY 10007 (212) 822-1400

Fax: (212) 822-1402